

# STONE CANYON INDUSTRIES

Experienced. Flexible. Long-term.

Stone Canyon specializes in creating value utilizing a patient capital approach. Our objective is to invest in market-leading companies with exceptional management teams to drive growth and achieve long-term capital appreciation. Our business is built upon a consistent, value driven platform that leverages our proven experience in focused and creative ways for our partners.

## Our Approach

Our goal is to partner with management teams of market-leading companies to drive growth, unlock value and build substantial equity value through a patient capital approach.

Our long-term, value-driven approach to investing provides management teams with the time and flexibility required to execute a long-term growth strategy. We believe building a business takes time and a patient capital approach is essential to creating value through varying economic cycles.

We work collaboratively with management to develop and execute strategies, implement efficient capital structures, institutionalize operations and recruit talented executives.

## Investment Focus

We partner with companies across varying stages in their development where our flexible capital, industry expertise and broad network of relationships can unlock value and serve as a catalyst for growth.

We typically target investments in companies valued between \$50 million and \$2 billion, with the ability to opportunistically pursue both smaller and larger transactions.

We aim to invest in companies with the following characteristics:

- Strong market leadership with defensible competitive positions
- Favorable industry dynamics with high barriers to entry
- Outstanding management teams
- Stable recurring cash flows with attractive growth potential
- Platform for future organic and acquisition growth

## Executive Management Team

James H. Fordyce  
Co-CEO

Adam Cohn  
Co-CEO

Michael Neumann  
President

Sascha Kaeser  
Senior Vice President

Shawn Malleck  
Senior Vice President